

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re)
LEHMAN BROTHERS HOLDINGS, INC., *et al.*,) Chapter 11
Debtors.) Case No. 08-13555 (JMP)
) Jointly Administered
) Related to Docket No. 5122

AFFIDAVIT OF SERVICE

STATE OF NEW YORK

s.s.:

COUNTY OF NEW YORK

Rashida J. Adams, being duly sworn, deposes and states:

- 1) I am a legal assistant employed by White & Case LLP at 1155 Avenue of the Americas, in New York, New York. I am over the age of twenty-one years and I am not a party to this proceeding.
- 2) On the 11th day of September, 2009, I caused a copy of the following documents to be served via the indicated manner upon the parties listed on Exhibit A
 - A) Statement of Ad Hoc Group of Lehman Brothers Creditors in Support of Motions for Establishment of Procedures for the Debtors to (I) Compromise Claims of the Debtors. In Respect of Real Estate Loans and (II) Transfer Their Interests in Respect of Residential and Commercial Loans Subject to Foreclosure to Wholly-Owned Non-Debtor Subsidiaries. [Docket No. 5122]

Additionally, copies of the above documents were submitted to the court for transmittal to Chambers and the Office of the United States Trustee pursuant to Local Rule 9070-1(i).

/s/ Rashida J. Adams
Rashida J. Adams

Sworn to before me this 14th day of September, 2009

/s/ Elizabeth Anne Arundel

Notary Public State of New York, No. 01AR6182807
Qualified in New York County
Certificate Filed in New York County
My commission expires March 10, 2012

EXHIBIT A

Local Rule 9070-1(i)

The Office of The United States Trustee for the
Southern District of New York
Attn: Brian Masumoto
33 Whitehall Street, 21st Floor
New York NY 10004

United States Bankruptcy Court Southern District
of New York
Attn: Honorable James M. Peck
One Bowling Green, Courtroom 601
New York, NY 10004

Via First Class Mail

Weil Gotshal & Manges LLP
Attn: Richard P. Krasnow, Lori R. Fife, Shai Y.
Waisman, Jacqueline Marcus
767 Fifth Avenue
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Milbank, Tweed, Hadley & McCloy LLP
Attn: Dennis F. Dunne, Dennis O'Donnell,
Evan Fleck
1 Chase Manhattan Plaza
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Attn: Robinson B. Lacy, Hydee R. Feldstein
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Hogan & Hartson LLP
Attn: David Dunn, Katie M. Lachter
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New York, New York 10022
New York, NY 10006

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Attn: Gregory A. Horowitz, Amy Caton
1177 Avenue of the Americas
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Attn: Stuart G. Stein, Craig H. Ulman,
Khang V. Tran
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Boies, Schiller & Flexner LLP
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Jack G. Stern
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Cleary Gotlieb LLP
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